

# TDWI Business Intelligence and Analytics Foundations: Charting the Course to BI and Analytics Success Outline

## Module 1 – Introduction to BI and Analytics

- Definitions
  - Business Intelligence
  - Business Analytics
  - Evolution of BI and Analytics
- Components
  - o People and Applications
  - Systems and Processes
  - Data and Technology
- Perspectives
  - Points of View
- The BI and Analytics Roadmap
  - The BI and Analytics Lifecycle
  - Evolving Capabilities
  - Parallel Paths
  - Continuous Planning
- BI and Analytics Maturity
  - Readiness Assessment
  - Maturity Models
- Mistakes to Avoid
  - When Validating Direction
  - When Delivering Business-Driven BI
- Discussion
  - o Introduction to BI and Analytics

#### Module 2 – Business Metrics and Analytics

- Business Capabilities
  - o Purpose
  - Descriptive BI and Analytics
  - Diagnostic BI and Analytics
  - Discovery BI and Analytics
  - Predictive BI and Analytics
  - Prescriptive BI and Analytics
  - o Capabilities Through Services
- Performance Management
  - Definitions and Concepts
  - Key Performance Indicators
  - o Metrics, Measures, and Monitoring
  - Scorecards and Dashboards
- Business Analytics
  - o Continuum
  - Analysis Types
  - Analytic Modeling
  - Framing Models

- Casual Models
- Data Analytics
  - Solution Models
  - Modeling Process
  - o Data Mining
  - Geospatial Analytics
  - Text Analytics
  - o Forecasting and Prediction
  - Simulation and Optimization
  - Decision Management
- The BI and Analytics Roadmap
  - o Capabilities, Metrics, and Analytics
- Mistakes to Avoid
  - o In Predictive Analytics Efforts
  - When Deploying BI and Analytics
- Discussion
  - o Business Metrics and Analytics

#### Module 3 – OLAP and Other Information Services

- OLAP Services
  - o Online Analytical Processing
  - o Dimensional Data Marts and Star Schema
  - o The OLAP Cube
- BI Reporting
  - o Enterprise and Operational Reporting
  - o On-Demand Reporting
- Visualization and Storytelling
  - Communicating Insights
  - o Data Visualization
  - Data Storytelling
- Data Access and Delivery
  - Query Services
  - Data Feeds and Downloads
- Self-Service
  - Evolving Service Models
- The BI and Analytics Roadmap
  - OLAP and Other Information Services
- Mistakes to Avoid
  - o In Dimensional Modeling
  - In Data Storytelling
- Discussion
  - OLAP and Other Information Services

#### Module 4 – Data Integration

- Data Integration Architecture
  - Integration Strategy
  - o The Purpose of Architecture

- o Integration and Data
- Components and Structures
- Integration Techniques and Technologies
- Data Types and Sources
  - Data Properties
  - Data Characteristics
  - Data Structure
  - o Big Data Defined
  - o Big Data Sources
  - Big Data Characteristics
  - o Physical Storage
- Data Warehousing
  - o **Definitions**
  - o Applied Data Integration
  - o Data Warehouse Architecture
- Data Stores
  - Diversity of Data Sources
  - o The Data Lake
  - Analytics Sandboxes
- Implementation
  - o Process
  - o Agile Development
  - o Data Warehouse Automation
  - O What Can You Automate?
- Operation
  - Components
- The BI and Analytics Roadmap
  - o Data Integration
- Mistakes to Avoid
  - o When Using Data Federation
  - o In Your Big Data Implementation
- Discussion
  - o Data Integration

### Module 5 – Data Management

- Data Governance
  - Data Governance Concepts
  - Data Governance Roles and Responsibilities
  - Data Stewardship
- Data Quality
  - o Data Quality Concepts
  - o Data Quality Assessment
  - Data Quality Improvement
- Data Profiling
  - Purpose and Processes
  - Profiling Techniques
  - Tools and Technology

- Application
- The BI and Analytics Roadmap
  - o Data Management
- Mistakes to Avoid
  - When Creating Your Data Strategy
  - o When Building a Data Quality Program
- Discussion
  - o Data Management

## Module 6 – BI and Analytics Technology

- The Technology Stack
  - Technology Layers
  - o Functions and Services
- Technology Architecture
  - o The Right Technology-Present and Future
- Technology Management
  - o Reliable Platforms
- The BI and Analytics Roadmap
  - Technology
- Mistakes to Avoid
  - o When Adopting New Technologies in BI
  - o In Hadoop Implementations
- Discussion
  - BI and Analytics Technology

## Module 7 – Summary

- Summary
  - Key Points

#### **Appendix**

Bibliography and References