# Master Data, Quality, and Governance

San Diego, CA // September 22–23, 2014

### Don't miss this opportunity!

The TDWI Executive Forum features presentations from a variety of executives and practitioners who have done the work themselves and have real-life stories and insights to share. Attendees will learn the best practices and pitfalls of MDM, DQ, and DG from industry experts who have "been there and done that" successfully.

- **// Use** MDM, DQ, and DG to improve the consistency, quality, and compliance of data for mission-critical applications
- // Gain MDM, DQ, and DG know-how from industry thought leaders who can share lessons learned and accurately assess the current and future direction of the market
- // Meet representatives from leading and emerging vendor firms

### EARLY REGISTRATION DISCOUNT

### Register by August 22 and save \$130 Use priority code EXEC2



### tdwi.org/SD2014/FORUM



# SOLUTIONS FOR CONSISTENT, CLEAN, AND COMPLIANT DATA

Master data management (MDM), data quality (DQ), and data governance (DG) are among the most widely adopted data management disciplines of recent years. That's because all three are critical success factors for important business activities, such as business intelligence, 360-degree views of customers, operational excellence, supply chain optimization, regulatory reporting, compliance, mergers and acquisitions, and treating data as an enterprise asset. Master data, quality, and governance will become increasingly mission critical as more and more organizations compete via consistent, clean, and compliant data.

At the TDWI Executive Forum on Master Data, Quality, and Governance, attendees will gain strategic, expert guidance for initiating and growing implementations and programs for MDM, DQ, and DG. Successful organizations use all three of these data management disciplines, so this conference will stress how to coordinate them for the greatest business value. Through expert sessions and case studies, attendees will take away valuable, actionable lessons about master data, quality, and governance.

### **Open to Qualified Attendees**

The TDWI Executive Forum is an interactive, knowledge-sharing event geared to senior business and technology leaders who approve or recommend MDM, DQ, or DG solutions and are planning a new project or upgrade. It is developed specifically for executives, managers, CIOs, CTOs, BI directors, and sponsors like you who own, shape, and influence their organizations' MDM, DQ, and DG initiatives.

### Perspectives from Industry Experts

The TDWI Executive Forum features presentations from a variety of executives and practitioners who have done the work themselves and have real-life stories and insights to share. Attendees will learn the best practices and pitfalls of MDM, DQ, and DG from industry experts who have "been there and done that" successfully.

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### What You'll Learn

At the Executive Forum, you will learn to use MDM, DQ, and DG to improve the consistency, quality, and compliance of data driving your customer-facing and other mission-critical applications. You will also:

- Hear from early adopters with real-life stories to share
- Gain MDM, DQ, and DG know-how from industry thought leaders who can share lessons learned and accurately assess the current and future direction of the market
- Meet representatives from leading and emerging vendor firms

### The TDWI Difference

TDWI has a 19-year track record of providing in-depth, high-quality education, training, and research to the BI community. We've built our reputation on delivering objective, vendor-neutral advice to business and IT professionals who must deliver results quickly. The TDWI Executive Forum continues this tradition by offering superb content in an interactive setting for an executive audience, all of which is designed to maximize your time out of the office. So why wait? Register for the Executive Forum today!

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### **AGENDA**

FOR COMPLETE AGENDA ONLINE

MONDAY, S	SEPTEMBER 22, 2014		
9:00 am	Welcome to the Executive Forum Philip Russom, Director of Research for Data Management, TDWI; David Loshin, President, Knowledge Integrity, Inc.		
9:15 am	Keynote: Why You Should Coordinate MDM, DQ, and DG (MDQG) Philip Russom, Director of Research for Data Management, TDWI		
9:45 am	Case Study: Keeping Global Workforces and Operations Safe by Managing Data Better Rich Murnane, Director of Enterprise Data Operations & Data Architect, iJET		
10:30 am	BREAK		
10:45 am	Case Study: Dovetailing Master Data Management and Enterprise Data Quality: Rapidly Enabling Harmonized High-Quality Information Insights John Poonnen, Vice President, Product Management, Community Care of North Carolina		
11:30 am	SAS PREMIER PRESENTATION		
11:50 pm	Sponsor Introductions		
12:00 pm	Peer Networking Lunch		
1:30 pm	Case Study: Enterprise Data Governance Implementation Success Jeff Monica, Data Governance Officer, Board of Governors of the Federal Reserve System		
2:25 pm	LIAISON PREMIER PRESENTATION		
2:45 pm	BREAK		
3:00 pm	Sponsor Panel: MDM Evolving: What's New? What's Next? Featuring Sponsor Representatives, moderated by Philip Russom, TDWI		
4:00 pm	Expert Speaker: Justifying and Implementing Master Data Management for the Enterprise William McKnight, President, McKnight Consulting Group		
5:00 pm	Peer Networking Reception		
TUESDAY,	SEPTEMBER 23, 2014		
8:00 am	Keynote: Unmasking Obscurity: The Challenges of Resolving Multiple Identities in a Non-Genuine World David Loshin, President, Knowledge Integrity, Inc.		
9:00 am	Case Study: Customer Master Data Management: Several Tips for Success and Five Mistakes to Avoid William Wise, Enterprise Data Architect, NCR		
10:00 am	BREAK		
10:20 am	Case Study: Certify Data to Foster Trust and Consistent Use in Reports Luuk van den Berg, Data Governance Lead, Cisco Systems		
11:10 am	IBI PREMIER PRESENTATION		
11:30 pm	Lunch with TDWI World Conference in Exhibit Hall		
1:30 pm	Case Study: Revisiting and Revising Homegrown MDM: Lessons Learned and Tips for an MDM Buy-versus-Build Decision William Brooks, Global Chief Data Architect, Mercer, Inc.		
2:30 pm	IBM PREMIER PRESENTATION		
2:50 pm	BREAK		
3:05 pm	Speaker Panel: Diving Deeper into Master Data, Quality, and Governance Featuring Forum Speakers, moderated by Philip Russom, TDWI, and David Loshin, Knowledge Integrity, Inc.		
4:00 pm	Expert Speaker: Governance for Big Data Krish Krishnan, CEO, Sixth Sense Advisors, Inc.		
4:50 pm	Conclusion: What We Learned at the TDWI Executive Forum on MDQG Philip Russom, Director of Research for Data Management, TDWI- David Loshin, President, Knowledge Integrity, Inc		



### Bring Your Team to TDWI

You can bring your entire BI, analytics, and customer intelligence team with you, because the Executive Forum is co-located with the highly respected TDWI World Conference in San Diego. While you strengthen connections with your peers at other companies, your team members can attend several of our training courses that run the entire week. Then you and your team can catch up in the evenings to compare notes and share in some fun by visiting the TDWI Exhibit Hall and hospitality suites.

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# TWO WAYS TO EXPERIENCE THE TOWI EXECUTIVE FORUM

### 1. As a standalone event.

The Executive Forum is a unique event focused on teaching you how to use MDM, DQ, and DG to improve your data, all packed into two days. It is designed to maximize your time out of the office.

#### 2. As part of the World Conference.

The Forum is co-located with the TDWI San Diego World Conference. In addition to attending the Forum, below is a list of courses that may support your experience.

### PRE- AND POST-FORUM CONFERENCE COURSES

Enhance your Executive Forum experience by attending the TDWI World Conference in San Diego.

#### **PRE-FORUM** SEPTEMBER 21, 2014

- **S1** TDWI Business Intelligence Principles and Practices: Charting the Course to BI Success
- **S2** Dimensional Modeling from a Business Perspective: A Model the Business Can Understand
- **S3** TDWI Performance Management: Measurement, Metrics, and Monitoring
- S4 Agile Analytics: Project Management and Continuous Delivery
- **S5** Beyond Reports, OLAP, and Dashboards: Emerging Practices, Analytics, and Technologies to Meet Today's Requirements
- **S6** Overcoming Information Overload with Best Practices in Data Visualization

#### POST-FORUM SEPTEMBER 24, 2014

- W1 TDWI Requirements Gathering: Getting Correct and Complete Requirements for BI Systems
- W2 TDWI Data Modeling: Data Analysis and Design for BI and Data Warehousing Systems
- W3 TDWI Predictive Analytics Fundamentals
- W4A Rapid Business Analytics: The Four Pillars for Agility
- W4P The Seven Metrics of Highly Successful EDW Programs
- W5A Big Data: The Tipping Point
- **W5P** Social Analytics: Driving Real Business Value with Big Data
- W6 Beyond the Data Warehouse: Architectural Options for Data Integration
- W7 TDWI Data Virtualization: Solving Complex Data Integration Challenges
- W8 Agile Project Management for Information Projects

Visit tdwi.org/SD2014 for more information on the San Diego World Conference.

### **REGISTRATION INFORMATION**

#### THREE EASY WAYS TO REGISTER

- 1. Online: tdwi.org/SD2014/FORUM
- 2. Phone: 800.280.6218 or 541.346.3537 (M-F, 8:00 am-5:00 pm PT)

#### 3. Submit this form:

**Fax:** 541.346.3545 or 541.346.3509

Mail: TDWI Executive Forum San Diego 2014 Registration 1277 University of Oregon Eugene, OR 97403-1277

#### **CLEARLY TYPE OR PRINT**

Priority Code: EXEC2

LAST NAME

FIRST NAME (for attendee badge)

TITLE

COMPANY OR INSTITUTION

DEPARTMENT

INDUSTRY

MAILING ADDRESS

CITY, STATE / ZIP / COUNTRY

TELEPHONE

#### E-MAIL (Required!)

(Please print this address clearly. We send last-minute confirmations and announcements via e-mail.)

#### HOTEL AND TRAVEL

TDWI has reserved a block of rooms at reduced rates for Forum attendees at the Manchester Grand Hyatt San Diego. Discounted rates are also available for air travel and car rental. Visit tdwi.org/SD2014/FORUM for more details.

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#### **CALCULATE YOUR PAYMENT**

Your registration fee includes all TDWI Executive Forum sessions, breakfasts, lunches, networking receptions, and entrance to the TDWI World Conference Exhibit Hall. Pricing also includes complimentary TDWI Premium Membership. Current TDWI Premium Members get a \$180 discount off the Forum price.

#### **REGISTRATION FEES**

Priority code: EXEC2

EARLY REG	ISTRATION (Through August 2	22, 2014) <b>\$1,490</b>
REGULAR R	EGISTRATION (Aug. 23–Sept. 1	9, 2014) <b>\$1,620</b>
FEE FROM AB	\$	
<b>CURRENT ME</b> (Deduct \$180 from ab Premium Membership	\$egistration is processed.	
TEAM DISCOU (Deduct 10% from tot people from the same	\$	
LATE FEE (After	\$	
TOTAL FEE	\$	
	CLOSED (payable to TDWI)	
	ORDER #	
Credit Card:	AMEX Discover Card VISA	<ul> <li>Diners Club</li> <li>MasterCard</li> </ul>
NUMBER		
EXPIRATION DAT	E	
CVV2 (number on	back of card)	

YOUR SIGNATURE (for credit card)

NAME ON CREDIT CARD

CREDIT CARD BILLING ADDRESS

CITY, STATE / ZIP / COUNTRY